

14. DESCRIPTION OF SHARE CAPITAL

14.1 Shares

The authorised share capital of our Company is currently RM100.0 million divided into 500,000,000 ordinary shares of RM0.20 each. We have only 1 class of shares, being ordinary shares of RM0.20 each. All of our Shares rank equal with one another. The Issue Shares will, upon allotment and issue, rank equal in all respects with our existing issued Shares which are fully paid-up including as to voting rights and rights to all dividends and other distributions, the entitlement date of which is subsequent to the date of allotment of the Issue Shares. Our Directors may issue shares at a premium. If shares are issued at a premium to its par value, we will transfer, subject to certain exceptions, a sum equal to the aggregate amount or value of the premium to a share premium account.

Subject to any special right attaching to any share that we may issue in the future, the holders of our Shares shall, in proportion to the amount paid-up on the Shares held by them, be entitled to share in the whole of the profits that we pay out as dividends and other distributions and the whole of any surplus in the event of liquidation of our Company, in accordance with our Articles of Association.

At every one of our general meeting, each shareholder shall be entitled to vote in person or by proxy or by attorney. On a show of hands, every person present who is a shareholder or representative or proxy or attorney to a shareholder shall have 1 vote. On a poll, every shareholder present in person or by proxy or by attorney or other duly authorised representative shall have 1 vote for each ordinary share held in our Company. A proxy may but need not be our member and the provisions of Section 149(1)(b) of the Act shall not apply to our Company.

As at 28 February 2007, the issued and paid-up share capital of our Company is RM45 million, comprising 225 million ordinary shares of RM0.20 each.

The changes in the issued and fully paid-up share capital of our Company since its incorporation to 28 February 2007 are as follows:

Date of allotment	No. of ordinary shares allotted	Par value RM	Consideration	Issued and paid-up share capital RM
10.05.2006	2	1.00	Cash; subscribers' shares	2
18.01.2007	10	0.20	Splitting of ordinary shares of RM1.00 each to ordinary shares of RM0.20	2
31.01.2007	224,999,990	0.20	Issued pursuant to the Acquisition of PRM and PR Marketing	45,000,000

Other than the above changes, there has been no change to our issued and paid-up share capital. Subject to the provisions of the Act and the Bursa Securities LR, we may purchase our own Shares. However, we may not, except in circumstances permitted by the Act grant any financial assistance for the acquisition or proposed acquisition of our Shares.

As at 28 February 2007, we do not have any outstanding warrants, options, convertibles debt securities or uncalled capital.

14. DESCRIPTION OF SHARE CAPITAL *(cont'd)*

14.2 Past and Future Issuance of Shares

- (i) No share will be allotted or issued on the basis of this Prospectus later than 12 months after the date of issue of this Prospectus.
- (ii) We have no founder, management or deferred shares. As of the date of this Prospectus, we only have 1 class of share, namely ordinary shares of RM0.20 each. All of our Shares rank pari passu with one another.
- (iii) Save for the Shares that we issued upon incorporation and pursuant to the Share Split, the bonus issue by PRM as set out in Section 7.17(i) of this Prospectus, the Acquisitions and IPO, within the 2 years before the date of this Prospectus, we have not issued or proposed to issue any capital in our Company and our subsidiaries as fully or partly paid-up in cash or otherwise.
- (iv) Other than the Issue Shares reserved for our eligible Directors, employees and business associates as disclosed in Section 4.3.1(i) of this Prospectus, no person has been or is entitled to be given an option to subscribe for any shares, stocks or debentures of our Company and our subsidiaries and no capital of our Company and our subsidiaries is under option or agreed conditionally or unconditionally to be put under any option.
- (v) Other than the Issue Shares reserved for our eligible Directors, employees and business associates as disclosed in Section 4.3.1(i) of this Prospectus, we do not have any scheme which involves our Directors and employees in the capital of our Company or our subsidiaries.
- (vi) Other than the IPO, we do not intend to issue any part of the authorised but unissued share capital of our Company as at 28 February 2007 (being the latest practicable date prior to the registration of this Prospectus).

14.3 Articles of Association

The provisions in our Articles of Association in respect of the arrangements for transfer of our securities, changes in share capital and variation of class rights, and alteration of capital which are no less stringent than those required by law, are as follows:

14.3.1 *Transfer of securities*

The provisions in respect of the transfer of shares of our Company are as follows:

Article 31

- (i) The transfers of any listed securities or class of listed securities in our Company shall be by way of book entry by the Bursa Depository in accordance with the Rules of Bursa Depository ("**Rules**") and, notwithstanding Sections 103 and 104 of the Act, but subject to sub-Section 107C(2) of the Act and any exemptions that may be made from compliance with sub-Section 107C(1) of the Act, our Company shall be precluded from registering and effecting any transfer of the listed securities.
- (ii) Subject to the provisions of the Act, the Securities Industry (Central Depositories) Act, 1991 ("**Central Depositories Act**") and the Rules, the transfer of all other shares of our Company not so deposited with the Bursa Depository (not being Deposited Shares) shall be in the manner provided in the Act (including the applicable sections of Table "A" in the Fourth Schedule to the Act) to the extent that the same is not inconsistent with our Articles of Association.

14. DESCRIPTION OF SHARE CAPITAL (cont'd)

Article 32

Neither our Company nor our Directors nor any of our officers shall incur any liability for registering or acting upon a transfer of listed securities although the same may, by reason of any fraud or other cause not known to our Company or our Directors or our other officers, be legally inoperative or insufficient to pass the property in the listed securities proposed or professed to be transferred, and although the transfer may, as between the transferor and the transferee, be liable to be set aside. In every such case, the person registered as transferee, his executors, administrators and assignees, subject to compliance with the Act, the Central Depositories Act and the Rules, alone shall be entitled to be recognised as the holder of such listed securities and the previous holder shall, so far as our Company is concerned, be deemed to have transferred his whole title thereto.

Article 34

Subject to the provisions of our Articles of Associations, our Directors may recognise a renunciation of any share by the allottee thereof in favour of some other person.

14.3.2 Changes in share capital and variation of class rights

The provisions in respect of changes in share capital and variation of class rights are as follows:

Variation of rights**Article 6**

Whenever the capital of our Company is divided into different classes of shares, the rights attached to any class may, either with the consent in writing of the holders of three-fourths (3/4) of the issued shares of the class or with the sanction of a special resolution passed at a separate meeting of such holders (but not otherwise), be modified or abrogated, and may be so modified or abrogated either whilst our Company is a going concern or during or in contemplation of a winding up. To every such separate meeting all the provisions of these presents relating to general meetings or to the proceedings thereat shall, *mutatis mutandis*, apply, except that the necessary quorum shall be two (2) persons at least holding or representing by proxy one-third (1/3) in nominal amount of the issued shares of the class (but so that if at any adjourned meeting of such holders a quorum as above defined is not present, those persons who are present shall be a quorum) and that the holders of shares of the class shall, on a poll, have one (1) vote for every share of the class held by them respectively.

Article 7

The special rights conferred upon the holders of any shares or class of shares issued with preferred or other special rights shall not unless otherwise expressly provided by the terms of issue of such shares be deemed to be modified by the creation or issue of further shares ranking *pari passu* therewith. Our Company shall have the power to issue further preference capital ranking equally with, or in priority to, preference shares already issued.

14. DESCRIPTION OF SHARE CAPITAL (cont'd)

Alteration of capital**Article 62**

- (1) Our Company in general meeting may by ordinary resolution:
- (a) consolidate and divide all or any of our share capital into shares of larger nominal amount than our existing shares;
 - (b) subdivide our shares, or any of them, into shares of smaller nominal amount than is specified in our Memorandum of Association, subject nevertheless to the provisions of Section 62(1)(d) of the Act; or
 - (c) cancel any shares which, at the date of the passing of the resolution, have not been taken or agreed to be taken by any person, and diminish the amount of its capital by the amount of the shares so cancelled,
- and may also by special resolution:
- (d) reduce our share capital and any capital redemption reserve fund or share premium account in any manner authorised by law.
- (2) The resolution whereby any share is sub-divided may determine that, as between the holders of our shares resulting from such sub-division, one or more of such shares may be given any preference or advantage as regards to dividend, return of capital, voting or otherwise over the others or any other of such shares.
- (3) Anything done in pursuance of our Articles of Association shall be done in the manner provided and subject to any conditions imposed by the Act, so far as they shall be applicable, and, so far as they shall not be applicable, in accordance with the terms of the resolution authorising the same, and, so far, as such resolution shall not be applicable, in such manner as our Directors deem most expedient.

15. ADDITIONAL INFORMATION

15.1 Material Contracts

Other than as disclosed below, there are no contracts which are or may be material, not being contracts entered into in the ordinary course of our business, which have been entered into by our Company or our subsidiaries during the 2 years before 28 February 2007, being the latest practicable date before the registration of this Prospectus with the SC:

- (i) Pursuant to the Sale and Purchase Agreement dated 28 July 2006 between Chan Loong Enterprises (Penang) Sdn Bhd (Receivers and Managers appointed) as the Vendor, Lim Tian Huat and Duar Tuan Kiat as the Receivers and Managers of the Vendor and PRM as the Purchaser, the Vendor has agreed to sell and the Purchaser has agreed to purchase the piece of land held under HS(D) 212189 PTD 111287 in the Mukim of Plentong, District of Johor Bahru, State of Johor measuring approximately 3,883 square metres together with a 1 ½ storey detached factory building erected thereon and known as No. 4, Jalan Sri Plentong 5, Taman Perindustrian Sri Plentong, 81750 Masai, Johor Bahru for a cash consideration of RM2,500,000.

The transaction has been completed and the property has been transferred to PRM.

- (ii) Pursuant to 10 Sale and Purchase Agreements all dated 1 September 2006 between Mahabuilders Sdn Bhd as the Vendor and PRM as the Purchaser, the Vendor has agreed to sell and the Purchaser has agreed to purchase the following pieces of industrial land with infrastructure:

No.	Details of the land	Area square feet	Cash consideration RM
1.	HS(D) 212276 PTD 111376 in the Mukim of Plentong, District of Johor Bahru, State of Johor	64,270	1,273,893.60
2.	HS(D) 212277 PTD 111377 in the Mukim of Plentong, District of Johor Bahru, State of Johor	78,402	1,552,359.60
3.	HS(D) 212278 PTD 111378 in the Mukim of Plentong, District of Johor Bahru, State of Johor	78,402	1,552,359.60
4.	HS(D) 212279 PTD 111379 in the Mukim of Plentong, District of Johor Bahru, State of Johor	78,402	1,552,359.60
5.	HS(D) 212280 PTD 111380 in the Mukim of Plentong, District of Johor Bahru, State of Johor	77,952	1,543,449.60
6.	HS(D) 212281 PTD 111381 in the Mukim of Plentong, District of Johor Bahru, State of Johor	81,512	1,613,937.60
7.	HS(D) 212282 PTD 111382 in the Mukim of Plentong, District of Johor Bahru, State of Johor	78,402	1,552,359.60
8.	HS(D) 212283 PTD 111383 in the Mukim of Plentong, District of Johor Bahru, State of Johor	78,402	1,552,359.60
9.	HS(D) 212284 PTD 111384 in the Mukim of Plentong, District of Johor Bahru, State of Johor	78,402	1,552,359.60
10.	HS(D) 212285 PTD 111385 in the Mukim of Plentong, District of Johor Bahru, State of Johor	77,952	1,543,449.60
TOTAL		772,098	15,288,888.00

The abovementioned transactions were completed on 13 February 2007 and the transfer of the properties is pending registration.

15. ADDITIONAL INFORMATION *(cont'd)*

- (iii) Pursuant to a Sale of Shares Agreement dated 31 January 2007 between the Vendors of PRM and PR Marketing (being D.Y.M.M. Tuanku Syed Sirajuddin Ibni Al-Marhum Syed Putra Jamalullail, the Promoters and KPFB) and our Company as the Purchaser, the Vendors agreed to sell and the Purchaser has agreed to acquire the entire equity interest in PRM and PR Marketing comprising 5,000,000 ordinary shares of RM1.00 each and 1,600,000 ordinary shares of RM1.00 each respectively for a total purchase consideration of RM44,999,998 satisfied through the issuance of 224,999,990 new shares in our Company.

The acquisition was completed on 31 January 2007.

- (iv) Pursuant to an Underwriting Agreement dated 9 March 2007 between our Company and CIMB as the Underwriter for the underwriting of 15,000,000 IPO Shares to be issued to the Malaysian public for an underwriting commission of 1.75% at the issue price of RM1.48 per IPO Share.

15.2 General Information

- (i) During the last financial year and the current financial year up to the date of this Prospectus, there were no:
- (a) public take-over offers by third parties in respect of our Shares; and
 - (b) public take-over offers by our Company in respect of other companies' shares.
- (ii) Other than our Promoters who will jointly hold 45% of our issued and paid-up share capital after the IPO, there is no person, so far as we know, who will directly or indirectly, jointly or severally, be able to exercise influence over our Company.

15.3 Consents

- (i) Our Adviser, Sole Bookrunner, Underwriter, Placement Agent, Company Secretary, Solicitors, Principal Bankers, Issuing House and Registrar, have, before the issue of this Prospectus, given and have not subsequently withdrawn their written consents to the inclusion in this Prospectus of their names in the manner and form in which such names appear.
- (ii) Our Auditor and Reporting Accountants has, before the issue of this Prospectus, given and has not withdrawn its written consent to the inclusion in this Prospectus of its name, Accountants' Report and letters relating to the consolidated profit estimate for the financial year ended 28 February 2007 and the consolidated profit forecast for the financial year ending 29 February 2008, and proforma consolidated financial information in the manner and form in which they are contained in this Prospectus.
- (iii) Frost & Sullivan has, before the issue of this Prospectus, given and has not withdrawn its written consent to the inclusion in this Prospectus of its name, Executive Summary of the Strategic Analysis of the RTD Coffee, RTD Tea and Energy Drinks Market in Malaysia ("**Summary Report**") and the extractions of their Summary Report in the manner and form in which they are contained in this Prospectus.

15. ADDITIONAL INFORMATION *(cont'd)*

15.4 Documents Available for Inspection

You may view the following documents at our registered office at 30-05, Level 30, Menara Landmark, 12 Jalan Ngee Heng, 80000 Johor Bahru, Johor Darul Ta'zim, during normal business hours on Mondays to Fridays (except public holidays) for a period of 12 months from the date of this Prospectus:

- (i) our Memorandum and Articles of Association;
- (ii) our audited financial statements for the financial period from 10 May 2006 to 31 October 2006;
- (iii) The audited financial statements of PRM for the 3 financial years ended 31 July 2003 to 31 July 2005, 7-month period ended 28 February 2006 and 8-month period ended 31 October 2006;
- (iv) The audited financial statements of PR Marketing for the 3 financial years ended 28 February 2004 to 28 February 2006 and 8-month period ended 31 October 2006;
- (v) The audited financial statements of PR Manufacturing for the period from 23 March 2005 (date of incorporation) to 28 February 2006 and 8-month period ended 31 October 2006;
- (vi) The audited financial statements of PR Nnergy for the period 2 May 2006 to 31 October 2006;
- (vii) The Reporting Accountants' letters relating to the consolidated profit estimate for the financial year ended 28 February 2007 and the consolidated profit forecast for the financial year ending 29 February 2008, and proforma consolidated financial information as at 28 February 2006 as included in Sections 11.12 and 11.5 respectively of this Prospectus;
- (viii) The Accountants' Report and Directors' Report as included in Sections 12 and 13 respectively of this Prospectus;
- (ix) The material contracts referred to in Section 15.1 and contracts referred to in Section 7.4.2 of this Prospectus;
- (x) The letters of consent referred to in Section 15.3 of this Prospectus;
- (xi) The service agreement contracts with Clement Valentine Toh Shu Yen and Y.M. Tengku referred to in Section 8.3.9 of this Prospectus; and
- (xii) Frost & Sullivan's Summary Report referred to in Section 6 of this Prospectus and the corresponding full Independent Market Research Report.

16. PROCEDURE FOR APPLICATION AND ACCEPTANCE FOR THE RETAIL OFFERING

16.1 Opening and Closing of Applications

OPENING OF THE RETAIL OFFERING: 10.00 A.M., 20 APRIL 2007

CLOSING OF THE RETAIL OFFERING: 5.00 P.M., 30 APRIL 2007

Our Directors and the Underwriter may mutually decide, at their absolute discretion, to extend the closing time and date for applications under the Retail Offering to any later time and date. We will announce any extension of the closing date for the Retail Offering in a widely circulated Bahasa Malaysia and English daily newspaper in Malaysia. We will not accept late applications.

16.2 Eligibility

You can only apply for our Shares if you fulfill **all** of the following:

- (i) You must have a CDS account. If you do not have a CDS account, you may open a CDS Account by contacting any of the ADAs listed in Section 16.10 of this Prospectus;
- (ii) You must be one of the following:
 - (a) A Malaysian citizen who is at least 18 years old as at the closing date of the Retail Offering for the Malaysian public with a Malaysian address; or
 - (b) A corporation/institution incorporated in Malaysia where, there is a majority of Malaysian citizens on your board of directors/trustee and if you have a share capital, more than half of your issued share capital, excluding preferred share capital, is held by Malaysian citizens; or
 - (c) A superannuation, co-operative, foundation, provident or pension fund established or operating in Malaysia.

We will not accept applications from trustees, persons under 18 years of age, sole proprietorships, partnerships or other incorporated bodies or associations, other than corporations/institutions referred to in (ii)(b) or (c) above or the trustees thereof; and

- (iii) You are not a director or employee of the Issuing House or their immediate family members.

16. PROCEDURE FOR APPLICATION AND ACCEPTANCE FOR THE RETAIL OFFERING (cont'd)**16.3 Procedures for Application****16.3.1 Methods of application**

Class of applicants	Application method
Our eligible Directors, employees and business associates	Pink Application Form only
Malaysian public (for individuals)	White Application Form or Electronic Share Application ⁽¹⁾ or Internet Share Application ⁽²⁾
Malaysian public (for non individuals, e.g. corporations, institutions, etc)	White Application Form only

Notes:

⁽¹⁾ A surcharge of RM2.50 per Electronic Share Application will be charged by the Participating Financial Institution.

⁽²⁾ The following processing fee per Internet Share Application will be charged by the respective Internet Participating Financial Institution:

- (i) CIMB - RM2.00 for payment via CIMB Bank or RM5.00 for payment via Malayan Banking Berhad;
- (ii) CIMB Bank – RM2.00 for applicants with CDS accounts held with CIMB and RM2.50 for applicants with CDS accounts with other ADAs;
- (iii) Malayan Banking Berhad - RM1.00; and
- (iv) RHB Bank Berhad - RM2.50.

16.3.2 Procedures for applications by way of an Application Form

Our Directors, employees and business associates will be distributed **Pink** Application Forms, letters detailing their allocation and additional letters of instruction. Their application must follow the notes and instructions in the said documents and where relevant, this Prospectus.

Malaysian public should follow the following procedures in making the application for the Retail Offering for the Malaysian public:

Step 1 : Obtain application documents

Obtain the **White** Application Form together with the Official "A" and "B" envelopes and this Prospectus. These documents can be obtained subject to availability from the following parties:

- (a) CIMB;
- (b) participating organisations of Bursa Securities;
- (c) members of the Association of Banks in Malaysia;
- (d) members of the Malaysian Investment Banking Association; and
- (e) Issuing House.

16. PROCEDURE FOR APPLICATION AND ACCEPTANCE FOR THE RETAIL OFFERING (cont'd)**Step 2 : Read the Prospectus**

In accordance with Section 41(2) of the SCA, the Application Forms are accompanied by this Prospectus. You are advised to read and understand the Prospectus before making your application.

Step 3 : Complete the Application Form

Complete the Application Form legibly and **STRICTLY** in accordance with the notes and instructions printed on it and in this Prospectus.

(i) Personal particulars

You must ensure that your personal particulars submitted in your application are identical with the records maintained by Bursa Depository. Please inform Bursa Depository promptly of any changes to your personal particulars.

If you are an individual and you are not a member of the armed forces or police, your name and national registration identity card ("**NRIC**") number must be the same as:

- (a) your NRIC; or
- (b) any valid temporary identity document issued by the National Registration Department from time to time; or
- (c) your "Resit Pengenalan Sementara (JPN 1/9)" issued pursuant to Peraturan 5(5), Peraturan-peraturan Pendaftaran Negara 1990.

If you are a member of the armed forces or police, your name and your armed forces or police personnel number, as the case may be, must be exactly as that stated in your authority card.

For corporations/institutions, the name and certificate of incorporation number must be the same as that stated in the certificate of incorporation.

(ii) CDS account number

You must state your CDS account number in the space provided in the Application Form. Invalid or third party CDS accounts will **not** be accepted.

(iii) Details of payment

You must state the details of your payment in the appropriate boxes provided in the Application Form.

Your application must be for at least 100 shares or multiples thereof.

16. PROCEDURE FOR APPLICATION AND ACCEPTANCE FOR THE RETAIL OFFERING (cont'd)**Step 4 : Prepare appropriate form of payment**

Prepare the correct form of payment in RM for the FULL amount payable for the IPO Shares based on the IPO Price, which is RM1.48 per Share. In the event the Final IPO Price is lower than the IPO Price, a refund of the difference will be made to successful applicants without interest.

Payment must be made out in favour of “**MIH SHARE ISSUE ACCOUNT NO. 437**” and crossed “**A/C PAYEE ONLY**” (excluding ATM statements) and endorsed on the reverse side with your name and address. We only accept the following forms of payment:

- (i) banker's draft or cashier's order purchased within Malaysia only and drawn on a bank in Kuala Lumpur (differentiated by a special red band for Bumiputera applicants);
- (ii) cheques issued by participating licensed finance companies in Malaysia and drawn on a bank in Kuala Lumpur (differentiated by a special red band for Bumiputera applicants);
- (iii) money order or postal order (for applicants from Sabah and Sarawak only);
- (iv) Guaranteed Giro Order (“**GGO**”) from Bank Simpanan Nasional Malaysia Berhad (differentiated by a special red band for Bumiputera applicants); or
- (v) ATM statement obtained only from any of the following:
 - Affin Bank Berhad (*formerly known as Affin-ACF Finance Berhad*);
 - Alliance Bank Malaysia Berhad;
 - AmBank (M) Berhad;
 - CIMB Bank;
 - EON Bank Berhad;
 - Hong Leong Bank Berhad;
 - Malayan Banking Berhad;
 - Public Bank Berhad;
 - RHB Bank Berhad; or
 - Southern Bank Berhad

We will not accept applications with excess or insufficient remittances or inappropriate form of payment.

Step 5 : Finalise application

Insert the Application Form with payment and a legible photocopy of your identification document (NRIC/valid temporary identity document issued by the National Registration Department/“Resit Pengenalan Sementara (JPN 1/9)"/authority card/certificate of incorporation) into Official “A” envelope and seal it. Write your name and address on the outside of the Official “A” and “B” envelopes. The name and address written must be identical to your name and address as per your NRIC/valid temporary identity document issued by the National Registration Department /“Resit Pengenalan Sementara (JPN 1/9)"/authority card/authority card/certificate of incorporation. Affix a stamp on Official “A” envelope and insert Official “A” envelope into Official “B” envelope.

16. PROCEDURE FOR APPLICATION AND ACCEPTANCE FOR THE RETAIL OFFERING (cont'd)**Step 6 : Submit application**

You can submit your application in Official "B" envelope by either 1 of the following methods:

- (a) dispatch by **ORDINARY POST** to:
- Malaysian Issuing House Sdn. Bhd.
27th Floor, Menara Multi-Purpose
Capital Square
No. 8, Jalan Munshi Abdullah
50100 Kuala Lumpur
P.O. Box 13269
50804 Kuala Lumpur; or
- (b) **DELIVER BY HAND** and deposit in the Drop-in-Boxes provided at the back portion of Menara Multi-Purpose, Capital Square, No. 8, Jalan Munshi Abdullah, 50100 Kuala Lumpur, so as to arrive not later than 5.00 p.m. on 30 April 2007; or
- (c) **DELIVER IN A DRIVE-IN MANNER** at Stadium Hoki Tun Razak, Jalan Duta, Kuala Lumpur on the last day of acceptance of applications which is currently on 30 April 2007 between 10.00 a.m. to 5.00 p.m. only.

16.3.3 Procedures for application by way of an Electronic Share Application

Applications for our Shares by way of Electronic Share Application are only applicable for members of the Malaysian public who are individuals. Please read carefully and follow the terms of this Prospectus, the procedures, terms and conditions for Electronic Share Application and the procedures set out in the ATM screens of the Participating Financial Institutions before making an Electronic Share Application.

Step 1 : Set up of account

Before making an application by way of Electronic Share Application, you **must have both** of the following:

- (i) a bank account with any of the following Participating Financial Institutions and an ATM card issued by that Participating Financial Institution to access the said bank account:
- Affin Bank Berhad;
 - AmBank (M) Berhad;
 - Bank Muamalat Malaysia Berhad;
 - CIMB Bank;
 - EON Bank Berhad;
 - HSBC Bank Malaysia Berhad;
 - Malayan Banking Berhad;
 - OCBC Bank (Malaysia) Berhad; or
 - Standard Chartered Bank Malaysia Berhad (selected branches only); and
- (ii) sufficient funds in your bank account with the relevant Participating Financial Institution at the time you make the application.

16. PROCEDURE FOR APPLICATION AND ACCEPTANCE FOR THE RETAIL OFFERING *(cont'd)*

Step 2 : Read the Prospectus

You are advised to read and understand the Prospectus before making your application.

Step 3 : Apply at a Participating Financial Institution's ATM

- (i) Go to an ATM of the Participating Financial Institutions at their selected branches.

Your ATM card issued by a Participating Financial Institution must not be used to apply for Shares at an ATM belonging to another Participating Financial Institution.

- (ii) Choose the Electronic Share Application option at the ATM. You must follow the procedures set out in the ATM screen of the Participating Financial Institution, or else your application will be rejected.

- (iii) Enter the following information through the ATM where the instructions on the screen require you to do so:

- Personal Identification Number (PIN);
- **MIH Share Issue Account Number 437;**
- Number of IPO Shares applied for and/or the RM amount to be debited from your bank account; and
- CDS account number.

Use your own CDS account when applying for the IPO Shares, even when you have a joint bank account with any of the Participating Financial Institutions. The above are the minimum disclosure requirements. However, the Participating Financial Institution may require additional disclosures from you.

- (iv) You will have to confirm and undertake that the following mandatory statements are true and correct by depressing predesignated keys or buttons on the ATM keyboard:

- You are at least 18 years of age as at the closing date of the Retail Offering for the Malaysian public;
- You are a Malaysian citizen residing in Malaysia;
- You have read the Prospectus and have understood and agreed with the terms and conditions of the Electronic Share Application;
- The Electronic Share Application is the only application that you are submitting for the Retail Offering for Malaysian public; and
- You give consent to the Participating Financial Institution and Bursa Depository to disclose information pertaining to yourself and your account with the Participating Financial Institution and Bursa Depository to the Issuing House and other relevant authorities.

- (v) You must complete all the steps and follow the instructions set out on the ATM screen.

- (vi) Upon completion of your application, you will receive a computer-generated transaction slip ("**Transaction Record**") confirming the details of your application. The Transaction Record is a record that you have completed a transaction at the ATM and not a record that the Issuing House or us have received any part of your application.

16. PROCEDURE FOR APPLICATION AND ACCEPTANCE FOR THE RETAIL OFFERING (cont'd)

Do not submit your Transaction Record with any Application Form. It is for your own retention.

16.3.4 Procedures for application by way of an Internet Share Application

Applications for our Shares by way of Internet Share Application are only applicable for members of the Malaysian public who are individuals. Please read carefully and follow the terms of this Prospectus, the procedures, terms and conditions for Internet Share Application and the procedures set out on the Internet financial services website of the Internet Participating Financial Institution before making an Internet Share Application.

Step 1 : Set up of account

Before making an application by way of Internet Share Application, you **must have all** of the following:

- (i) an existing account with access to internet financial services with CIMB at www.eipocimb.com.my or CIMB Bank at www.cimbclicks.com.my or Malayan Banking Berhad at www.maybank2u.com.my or RHB Bank Berhad at www.rhbbank.com.my. You need to have your user identification and PIN/password for the Internet financial services facility; and
- (ii) an individual CDS account registered in your name (and not in a nominee's name).

Step 2 : Read the Prospectus

You are advised to read and understand the Prospectus before making your application.

Step 3 : Apply through Internet

We have set out possible steps for an application of the IPO Shares via Internet Share Application below for illustration purposes only.

PLEASE NOTE THAT THE ACTUAL STEPS FOR INTERNET SHARE APPLICATIONS CONTAINED IN THE INTERNET FINANCIAL SERVICES WEBSITE OF THE INTERNET PARTICIPATING FINANCIAL INSTITUTION MAY DIFFER FROM THE STEPS OUTLINED BELOW.

- (i) Connect to the internet financial services website of the Internet Participating Financial Institution with which you have an account;
- (ii) Log in to the Internet financial services facility by entering your user identification and PIN/password;
- (iii) Navigate to the section of the website on applications in respect of initial public offerings;
- (iv) Select the counter in respect of the IPO Shares to launch the Electronic Prospectus and the terms and conditions of the Internet Share Application;
- (v) Select the designated hyperlink on the screen to accept the abovementioned terms and conditions, having read and understood such terms and conditions;

16. PROCEDURE FOR APPLICATION AND ACCEPTANCE FOR THE RETAIL OFFERING *(cont'd)*

- (vi) At the next screen, complete the online application form;
- (vii) Check that the information contained in the online application form, such as the share counter, NRIC number, CDS account number, number of IPO Shares applied for and the account number to debit are correct, and select the designated hyperlink on the screen to confirm and submit the online application form.

After selecting the designated hyperlink on the screen, you will have to confirm and undertake that the following mandatory statements are true and correct:

- (a) You are at least 18 years of age as at the closing date of the Retail Offering for Malaysian public;
- (b) You are a Malaysian citizen residing in Malaysia;
- (c) You have, prior to making the Internet Share Application, received and/or have had access to a printed/electronic copy of the Prospectus, the contents of which you have read and understood;
- (d) You agree to all the terms and conditions of the Internet Share Application as set out in the Prospectus and have carefully considered the risk factors set out in the Prospectus, in addition to all other information contained in the Prospectus, before making the Internet Share Application;
- (e) The Internet Share Application is the only application that you are submitting for the IPO Shares;
- (f) You authorise the Authorised Financial Institution to deduct the full amount payable for the IPO Shares from your bank account with the Authorised Financial Institution;
- (g) You give expressed consent in accordance with the relevant laws of Malaysia (including but not limited to Section 99 of the Banking and Financial Institutions Act, 1989 and Section 45 of Securities Industry (Central Depositories) Act, 1991) to the disclosure by the Internet Participating Financial Institution, the Authorised Financial Institution and/or Bursa Depository, as the case may be, of information pertaining to you, the Internet Share Application made by you or your account with the Internet Participating Financial Institution, to the Issuing House and the Authorised Financial Institution, the SC and any other relevant authority;
- (h) You are not applying for the IPO Shares as a nominee of any other person and the application is made in your own name, as beneficial owner and subject to the risks referred to in this Prospectus;
- (i) You authorise the Internet Participating Financial Institution to disclose and transfer to any person, including any government or regulatory authority in any jurisdiction, Bursa Securities or other relevant parties in connection with the IPO, all information relating to you if required by any law, regulation, court order or any government or regulatory authority in any jurisdiction or if such disclosure and transfer is, in the reasonable opinion of the Internet Participating Financial Institution, necessary for the provision of the Internet Share Application services or if such disclosure is requested or required in connection with the IPO. Further, the Internet Participating Financial Institution will take reasonable precautions to preserve the confidentiality of information furnished by you to the Internet

16. PROCEDURE FOR APPLICATION AND ACCEPTANCE FOR THE RETAIL OFFERING (cont'd)

Participating Financial Institution in connection with the use of the Internet Share Application services;

- (viii) Upon submission of the online application form, you will be linked to the website of the Authorised Financial Institution to effect the online payment of your money for the IPO;
- (ix) You must pay for the IPO Shares through the website of the Authorised Financial Institution, failing which the Internet Share Application will not be completed, despite the display of the Confirmation Screen. "Confirmation Screen" refers to the screen which appears or is displayed on the Internet financial services website, which confirms that the Internet Share Application has been completed and states the details of your Internet Share Application, including the number of IPO Shares applied for, which can be printed out by you for your records;
- (x) As soon as the transaction is completed, a message from the Authorised Financial Institution pertaining to the payment status will appear on the screen of the website through which the online payment for the IPO Shares is being made. Subsequently, the Internet Participating Financial Institution shall confirm that the Internet Share Application has been completed, via the Confirmation Screen on its website; and
- (xi) You are advised to print out the Confirmation Screen for reference and retention.

16.4 Terms and Conditions

THE TERMS AND CONDITIONS OUTLINED BELOW SUPPLEMENT THE ADDITIONAL TERMS AND CONDITIONS FOR INTERNET SHARE APPLICATION CONTAINED IN THE INTERNET FINANCIAL SERVICES WEBSITE OF THE INTERNET PARTICIPATING FINANCIAL INSTITUTION. PLEASE REFER TO THE INTERNET FINANCIAL SERVICES WEBSITE OF THE INTERNET PARTICIPATING FINANCIAL INSTITUTION FOR THE EXACT TERMS AND CONDITIONS AND INSTRUCTIONS.

- (i) You are required to pay the IPO Price of RM1.48 for each IPO Share you have applied for. In the event the Final IPO Price is lower than the IPO Price, a refund of the difference will be made without interest.
- (ii) You can submit only 1 application for the IPO Shares offered to the Malaysian public. For example, if you submit an application using a White Application Form, you cannot submit an Electronic Share Application or Internet Share Application.

The Issuing House acting under the authority of our Directors has the discretion to reject applications that appears to be multiple applications.

We wish to caution you that if you submit more than 1 application in your own name or by using the name of others, with or without their consent, you will be committing an offence under Section 87A of the Securities Industries Act, 1983 and may be punished with a minimum fine of RM1,000,000 and a jail term of up to 10 years under Section 88B of the Securities Industry (Central Depositories) Act, 1991.

- (iii) Your application must be for at least 100 Shares or multiples thereof.
- (iv) Your application must be made in connection with and subject to this Prospectus and our Memorandum and Articles of Association. You agree to be bound by our Memorandum and Articles of Association.

16. PROCEDURE FOR APPLICATION AND ACCEPTANCE FOR THE RETAIL OFFERING (cont'd)

- (v) Your submission of an application does not necessarily mean that your application will be successful. Any submission of application is irrevocable.
- (vi) We or the Issuing House will not issue any acknowledgement of the receipt of your application or application monies.
- (vii) You must ensure that your personal particulars submitted in your application and/or your personal particulars as recorded by the Internet Participating Financial Institution are correct and identical with the records maintained by Bursa Depository. Otherwise, your application is liable to be rejected. Bursa Depository will have to be promptly notified of any change in your address failing which the notification letter of successful allocation will be sent to your registered/correspondence address last maintained with Bursa Depository.
- (viii) Your remittances having presented for payment shall not signify that your application has been accepted.

Our acceptance of your application to subscribe for or purchase the IPO Shares shall be constituted by the issue of notices of allotment for the IPO Shares to you.

- (ix) Submission of your CDS account number in your application includes your authority/consent in accordance with Malaysian laws for Bursa Depository and the Participating Financial Institution or the Internet Participating Financial Institution (as the case may be) to disclose information pertaining to your CDS account and other relevant information to us, Issuing House, and any relevant regulatory bodies (as the case may be).

You agree to accept our decision as final should we decide not to allot any IPO Shares to you.

- (x) Additional terms and conditions for Electronic Share Applications are as follows:
 - (a) You irrevocably agree and undertake to subscribe for or purchase and to accept the number of Shares applied for as stated in the Transaction Record or any lesser amount that may be allotted or allocated to you.
 - (b) Your confirmation by depressing the key or button on the ATM shall be treated as your acceptance of the number of Shares allotted or allocated to you.
 - (c) Should you be allotted any Shares, you shall be bound by our Memorandum and Articles of Association.
 - (d) You confirm that you are not applying for Shares as a nominee of other persons and that your Electronic Share Application is made on your own account as a beneficial owner.
 - (e) You request and authorise us to credit our Shares allotted to you into your CDS account and to issue share certificate(s) representing those Shares allotted in the name of Bursa Malaysia Depository Nominees Sdn Bhd and send them to Bursa Depository.

16. PROCEDURE FOR APPLICATION AND ACCEPTANCE FOR THE RETAIL OFFERING (cont'd)

- (f) You acknowledge that your application is subject to electrical, electronic, technical, transmission, communication and computer-related faults and breakdowns, fires and other events which are not in our control, or the control of the Issuing House, the Participating Financial Institution and/or Bursa Depository. You irrevocably agree that you are deemed not to have made an application if we or the Issuing House do not receive your application or your application data is wholly or partially lost, corrupted or inaccessible to us or the Issuing House. You shall have no claim whatsoever against us, the Issuing House, the Participating Financial Institution or Bursa Depository.
- (g) You irrevocably authorise Bursa Depository to complete and sign on your behalf as transferee or renounce any instrument of transfer and/or other documents required for the transfer of our Shares allocated to you.
- (h) You agree that in the event of legal disputes arising from the use of Electronic Share Applications, our mutual rights, obligations and liabilities shall be determined under the laws of Malaysia and be bound by the decisions of the Courts of Malaysia.
- (xi) Additional terms and conditions for Internet Share Application are as follows:
 - (a) Your application will not be successfully completed and cannot be recorded as a completed application unless you have completed all relevant application steps and procedures for the Internet Share Application which would result in the Internet financial services website displaying the Confirmation Screen. You are required to complete your Internet Share Application by the close of the Retail Offering mentioned in Section 4.1 of this Prospectus.
 - (b) You irrevocably agree and undertake to subscribe for or purchase and to accept the number of Shares applied for as stated on the Confirmation Screen or any lesser amount that may be allotted or allocated to you. Your confirmation by clicking the designated hyperlink on the relevant screen of the website shall be treated as your acceptance of the number of Shares allotted or allocated to you.
 - (c) You request and authorise us to credit our Shares allotted to you into your CDS account and to issue share certificate(s) representing those Shares allotted in the name of Bursa Malaysia Depository Nominees Sdn Bhd and send them to Bursa Depository.
 - (d) You irrevocably agree and acknowledge that the Internet Share Application is subject to risks of electrical, electronic, technical and computer-related faults and breakdowns, faults with computer software, problems occurring during data transmission, computer security threats such as viruses, hackers and crackers, fires and other events beyond our control or the control of the Issuing House, Bursa Depository, the Internet Participating Financial Institution, and/or the Authorised Financial Institution. If, in any such event, we, the Issuing House and/or the Internet Participating Financial Institution and/or the Authorised Financial Institution do not receive your Internet Share Application and/or payment, or in the event that any data relating to the Internet Share Application or the tape or any other devices containing such data is wholly or partially lost, corrupted, destroyed or otherwise not accessible for any reason, you shall be deemed not to have made an Internet Share Application and you shall have no claim whatsoever against us, the Issuing House, Bursa Depository, the Internet Participating Financial Institution and/or the Authorised Financial Institution.

16. PROCEDURE FOR APPLICATION AND ACCEPTANCE FOR THE RETAIL OFFERING *(cont'd)*

- (e) You irrevocably authorise Bursa Depository to complete and sign on your behalf as transferee or renounce any instrument of transfer and/or other documents required for the transfer of our Shares allocated to you.
- (f) You agree that in the event of legal disputes arising from the use of Internet Share Application, our mutual rights, obligations and liabilities shall be determined under the laws of Malaysia and be bound by the decisions of the Courts of Malaysia.
- (g) You shall hold the Internet Participating Financial Institution harmless from any damages, claims or losses whatsoever, as a consequence of or arising from any rejection of your Internet Share Application by us, the Issuing House and/or the Internet Participating Financial Institution for reasons of multiple application, suspected multiple application, inaccurate and/or incomplete details provided by the applicant, or any other cause beyond the control of the Internet Participating Financial Institution.
- (h) You are not entitled to exercise any remedy of rescission for misrepresentation at any time after we have accepted your Internet Share Application.
- (i) In making the Internet Share Application, you have relied solely on the information contained in this Prospectus. We, the Adviser and any other persons involved in the IPO shall not be liable for any information not contained in this Prospectus which may have been relied by you in making the Internet Share Application.

16.5 Authority of Our Directors and the Issuing House

If you are successful in your application, our Directors reserve the right to require you to appear in person at the registered office of the Issuing House within 14 days of the date of the notice issued to you to ascertain your application is genuine and valid. Our Directors are not responsible for any loss or non-receipt of the said notice nor shall they be accountable for any expenses incurred or to be incurred by you for complying with this provision.

The Issuing House on the authority of our Directors reserves the right to:

- (i) reject applications which do not conform to the instructions in this Prospectus or are illegible, incomplete or inaccurate;
- (ii) reject or accept any application, in whole or in part, on a non-discriminatory basis without giving any reason; and
- (iii) bank in all application monies from unsuccessful/partially successful Bumiputera applicants which would subsequently be refunded without interest by registered post.

16. PROCEDURE FOR APPLICATION AND ACCEPTANCE FOR THE RETAIL OFFERING (cont'd)**16.6 Over/Under-subscription**

In the event of over-subscription, the Issuing House will conduct a ballot in the manner approved by our Directors to determine acceptance of applications. In determining the manner of balloting, our Directors will consider the desirability of distributing the IPO Shares to a reasonable number of applicants to broaden our shareholding base and establish an adequate market in the trading of our Shares. Pursuant to the Bursa Securities LR, we need to have a minimum number of 1,000 public shareholders holding not less than 100 Shares each upon Listing. We expect to achieve this at the point of Listing. In the event that the above requirement is not met, we may not be allowed to proceed with the Listing. In the event thereof, monies paid in respect of all applications will be returned without interest.

In the event of an under-subscription by the Malaysian public, all the IPO Shares not applied for will be made available for the Institutional Offering. Any amount that remains unsubscribed will be subscribed by the Underwriter pursuant to the Underwriting Agreement dated 9 March 2007.

Where your successfully balloted application is subsequently rejected, the full amount of your application monies, will be refunded without interest to you within 10 Market Days from the date of the final ballot of the application list to your address registered with Bursa Depository.

16.7 Unsuccessful/Partially Successful Applicants

If you are unsuccessful/partially successful in your application, we will return your application monies without interest or other benefits arising therefrom in the following manner:

16.7.1 For applications by way of White Application Form

- (i) The application monies or the balance of it, as the case may be, will be returned to you via the self-addressed and stamped Official "A" envelope that you provided, by ordinary post (for fully unsuccessful applications) or by registered post to your last address maintained with Bursa Depository (for partially successful applications), at your own risk, within 10 Market Days from the date of the final ballot.
- (ii) If your application was rejected because you did not provide a CDS account number, your application monies will be sent to the address stated in the NRIC or "Resit Pengenalan Sementara (JPN 1/9)" or any valid temporary identity document issued by the National Registration Department from time to time, at your own risk.
- (iii) The Issuing House reserves the right to bank in all application monies from unsuccessful Bumiputera applicants. These monies will be refunded by registered post to your last address maintained with Bursa Depository or as per item (ii) above (as the case may be), at your own risk, within 10 Market Days from the date of the final ballot.

16.7.2 For applications by way of Electronic Share Application

- (i) The Issuing House shall inform the Participating Financial Institutions of the non-successful or partially successful applications within 2 Market Days after the balloting date. The application monies or the balance of it will be credited into your account with the Participating Financial Institution within 2 Market Days after the receipt of confirmation from the Issuing House.

16. PROCEDURE FOR APPLICATION AND ACCEPTANCE FOR THE RETAIL OFFERING (cont'd)

- (ii) You may check your account on the 5th Market Day after the balloting day.
- (iii) A number of applications will be reserved to replace any balloted applications which are rejected. The application monies relating to these applications which are subsequently rejected will be refunded by the Issuing House by way of cheques by registered post or ordinary post. The cheques will be issued not later than 10 Market Days from the date of the final ballot. For applications that are held in reserve and are subsequently unsuccessful (or only partly successful), the Participating Financial Institution will arrange for a refund of the application monies (or any part thereof) within 10 Market Days from the date of the final ballot.

16.7.3 For applications by way of Internet Share Application

- (i) The Issuing House shall inform the Internet Participating Financial Institution of the unsuccessful or partially successful application within 2 Market Days after the balloting date. The Internet Participating Financial Institution will arrange with the Authorised Financial Institution to credit the application monies or the balance of it into your account with the Authorised Financial Institution within 2 Market Days after the receipt of confirmation from the Issuing House.
- (ii) You may check your account on the 5th Market Day after the balloting day.
- (iii) A number of applications will be reserved to replace any balloted applications which are rejected. The application monies relating to these applications which are subsequently rejected will be refunded by the Issuing House by way of cheques by registered post or ordinary post. The cheques will be issued not later than 10 Market Days from the date of the final ballot. For applications that are held in reserve and are subsequently unsuccessful (or only partly successful), the Internet Participating Financial Institution will arrange for a refund of the application monies (or any part thereof) within 10 Market Days from the date of the final ballot.

16.8 Successful Applicants

If you are successful in your application:

- (i) Our Shares allocated to you will be credited into your CDS account. We will not be issuing any share certificate to you.
- (ii) A notice of allotment will be dispatched to you at the address last maintained with Bursa Depository where you have an existing CDS account, at your own risk, before our Listing. This is your only acknowledgement of the acceptance of your application.

16.9 Enquiries

You may contact the Issuing House if you have any enquiry on the White Application Form at 03-2693 2075 (10 lines). If you have any enquiry on the Electronic Share Application, you may refer to the relevant Participating Financial Institution. If you have any enquiry on the Internet Share Application, you may refer to the relevant Internet Participating Financial Institution and Authorised Financial Institution.

16. PROCEDURE FOR APPLICATION AND ACCEPTANCE FOR THE RETAIL OFFERING (cont'd)

If you are applying for the IPO Shares allocated for the Malaysian public under the Retail Offering, you may check the status of your application on the Issuing House's website at www.mih.com.my, or by calling the Issuing House at 03-2693 2075 (10 lines) or your ADA at the telephone number as stated in Section 16.10 of this Prospectus, between 5 to 10 Market Days (during office hours only) after the balloting date.

16.10 List of ADAs

The list of ADAs and their respective Broker Codes are as follows:

Name	Address and Telephone Number	Broker Code
KUALA LUMPUR		
A.A. ANTHONY SECURITIES SDN BHD	N-1-3, Plaza Damas 60, Jalan Sri Hartamas 1 Sri Hartamas 50480 Kuala Lumpur Tel. no.: 03-6201 1155	078-004
AFFIN INVESTMENT BANK BERHAD <i>(formerly known as Affin Securities Sdn Bhd)</i>	3rd Floor, Chulan Tower No. 3, Jalan Conlay 50450 Kuala Lumpur Tel. no.: 03-2143 8668	028-001
ALLIANCE INVESTMENT BANK BERHAD <i>(formerly known as Kuala Lumpur City Securities Sdn Bhd)</i>	No. 8, Jalan Binjai Off Jalan Ampang 50450 Kuala Lumpur Tel. no.: 03-21667922	076-001
ALLIANCE INVESTMENT BANK BERHAD <i>(formerly known as Kuala Lumpur City Securities Sdn Bhd)</i>	Ground, 1st & 2nd Floor No. 33, Plaza Crystaville Jalan 23/70A Desa Sri Hartamas 50480 Kuala Lumpur Tel. no.: 03-6203 3366	076-010
AMSECURITIES SDN BHD	15th Floor, Bangunan AmBank Group 55, Jalan Raja Chulan 50200 Kuala Lumpur Tel. no.: 03-2078 2788	086-001
BIMB SECURITIES SDN BHD	1st & 2nd Floor Podium Block, AMDB Building No. 1, Jalan Lumut 50400 Kuala Lumpur Tel. no.: 03-4043 3533	024-001
CIMB INVESTMENT BANK BERHAD <i>(formerly known as CIMB Securities Sdn Bhd)</i>	9th Floor, Commerce Square Jalan Semantan, Damansara Heights 50490 Kuala Lumpur Tel. no.: 03-2084 9999	065-001
ECM LIBRA AVENUE SECURITIES SDN BHD <i>(formerly known as Avenue Securities Sdn Bhd)</i>	3rd Floor, Wisma Genting Jalan Sultan Ismail 50250 Kuala Lumpur Tel. no.: 03-2178 1888	052-001

16. PROCEDURE FOR APPLICATION AND ACCEPTANCE FOR THE RETAIL OFFERING (cont'd)

Name	Address and Telephone Number	Broker Code
ECM LIBRA AVENUE SECURITIES SDN BHD <i>(formerly known as Avenue Securities Sdn Bhd)</i>	Ground Floor & Level 1 THB Satu, Jalan Damansara Endah Damansara Heights 50490 Kuala Lumpur Tel. no.: 03-2089 1800	052-009
HLG SECURITIES SDN BHD	Level 8, Menara HLA No. 3, Jalan Kia Peng 50450 Kuala Lumpur Tel. no.: 03-2168 1168	066-001
HWANG-DBS INVESTMENT BANK BERHAD <i>(formerly known as Hwang-DBS Securities Berhad)</i>	2nd Floor, Bangunan AHP No. 2, Jalan Tun Mohd Fuad 3 Taman Tun Dr. Ismail 60000 Kuala Lumpur Tel. no.: 03-7710 6688	068-009
HWANG-DBS INVESTMENT BANK BERHAD <i>(formerly known as Hwang-DBS Securities Berhad)</i>	Nos. 34-5, 36-5, 38-5, 40-5, 42-5 & 44-5 5th Floor, Cheras Commercial Centre Jalan 5/101C Off Jalan KasKas, 5th Mile Cheras 56100 Kuala Lumpur Tel. no.: 03-9130 3399	068-012
HWANG-DBS INVESTMENT BANK BERHAD <i>(formerly known as Hwang-DBS Securities Berhad)</i>	Suite 7-03, 7th Floor Suite 12-02 & Part of Suite 12-01 12th Floor, Menara Keck Seng 203 Jalan Bukit Bintang 55100 Kuala Lumpur Tel. no.: 03-2711 2775	068-014
INTER-PACIFIC SECURITIES SDN BHD	West Wing, Level 13 Berjaya Times Square No. 1, Jalan Imbi 55100 Kuala Lumpur Tel. no.: 03-2117 1888	054-001
INTER-PACIFIC SECURITIES SDN BHD	Ground Floor, 7-0-8 Jalan 3/109F Danau Business Centre, Danau Desa 58100 Kuala Lumpur Tel. no.: 03-7984 7796	054-003
INTER-PACIFIC SECURITIES SDN BHD	Stesyen Minyak PROJET Jalan 1/116B, Off Jalan Kuchai Lama Kuchai Entrepreneur Park 58200 Kuala Lumpur Tel. no.: 03-7981 8811	054-005
JUPITER SECURITIES SDN BHD	7th-9th Floor, Menara Olympia 8, Jalan Raja Chulan 50200 Kuala Lumpur Tel. no.: 03-2034 1888	055-001
KENANGA INVESTMENT BANK BERHAD <i>(formerly known as K & N Kenanga Bhd)</i>	8th Floor, Kenanga International Jalan Sultan Ismail 50250 Kuala Lumpur Tel. no.: 03-2164 9080	073-001

16. PROCEDURE FOR APPLICATION AND ACCEPTANCE FOR THE RETAIL OFFERING (cont'd)

Name	Address and Telephone Number	Broker Code
KENANGA INVESTMENT BANK BERHAD <i>(formerly known as K & N Kenanga Bhd)</i>	No. 57-10, Level 10 The Boulevard, Mid Valley City Lingkaran Syed Putra 59000 Kuala Lumpur Tel. no.: 03-2287 1799	073-015
KAF-SEAGROATT & CAMPBELL SECURITIES SDN BHD	11th-14th Floor, Chulan Tower No. 3, Jalan Conlay 50450 Kuala Lumpur Tel. no.: 03-2168 8800	053-001
M & A SECURITIES SDN BHD	Level G-2, No. 45 & 47 The Boulevard, Mid Valley City Lingkaran Syed Putra 59200 Kuala Lumpur Tel. no.: 03-2282 1820	057-002
MAYBAN SECURITIES SDN BHD	Level 5-13, MaybanLife Tower Dataran Maybank No. 1, Jalan Maarof 59000 Kuala Lumpur Tel. no.: 03-2297 8888	098-001
MERCURY SECURITIES SDN BHD	Lot 6-05, Level 6 Tower Block, Menara Milenium 8, Jalan Damanlela, Bukit Damansara 50490 Kuala Lumpur Tel. no.: 03-2094 2828	093-002
MIDF SISMA SECURITIES SDN BHD	17th & 18th Floor, Empire Tower 182, Jalan Tun Razak 50400 Kuala Lumpur Tel. no.: 03-2166 8888	026-001
MIMB INVESTMENT BANK BERHAD <i>(formerly known as EONCAP Securities Sdn Bhd)</i>	Level 18, Menara EON Bank 288, Jalan Raja Laut 50350 Kuala Lumpur Tel. no.: 03-2692 8899	061-001
OSK INVESTMENT BANK BERHAD <i>(formerly known as OSK Securities Berhad)</i>	20th Floor, Plaza OSK Jalan Ampang 50450 Kuala Lumpur Tel. no.: 03-2333 8333	056-001
OSK INVESTMENT BANK BERHAD <i>(formerly known as OSK Securities Berhad)</i>	No. 62 & 64, Vista Magna Jalan Prima, Metro Prima 52100 Kuala Lumpur Tel. no.: 03-6257 5869	056-028
OSK INVESTMENT BANK BERHAD <i>(formerly known as OSK Securities Berhad)</i>	Ground Floor No. M3-A-7 & M3-A-8 Jalan Pandan Indah 4/3A Pandan Indah 55100 Kuala Lumpur Tel. no.: 03-42804798	056-054

16. PROCEDURE FOR APPLICATION AND ACCEPTANCE FOR THE RETAIL OFFERING (cont'd)

Name	Address and Telephone Number	Broker Code
OSK INVESTMENT BANK BERHAD (<i>formerly known as OSK Securities Berhad</i>)	Ground, 1st, 2nd & 3rd Floor No. 55, Zone J4 Jalan Radin Anum Bandar Baru Seri Petaling 57000 Kuala Lumpur Tel. no.: 03-9058 7222	056-058
PUBLIC INVESTMENT BANK BERHAD (<i>formerly known as PB Securities Sdn Bhd</i>)	27th Floor, Public Bank Building No. 6, Jalan Sultan Sulaiman 50000 Kuala Lumpur Tel. no.: 03-2031 3011	051-001
PM SECURITIES SDN BHD	Ground, Mezzanine, 1st & 10th Floor Menara PMI No. 2, Jalan Changkat Ceylon 50200 Kuala Lumpur Tel. no.: 03-2146 3000	064-001
RHB INVESTMENT BANK BERHAD (<i>formerly known as RHB Securities Sdn Bhd</i>)	Level 9, Tower One RHB Centre, Jalan Tun Razak 50400 Kuala Lumpur Tel. no.: 03-9285 2233	087-001
TA SECURITIES HOLDINGS BERHAD	Floor 13, 15-18, 20, 23, 28-30, 34 & 35 Menara TA One No. 22, Jalan P. Ramlee 50250 Kuala Lumpur Tel. no.: 03-2072 1277	058-003
SELANGOR DARUL EHSAN		
AFFIN INVESTMENT BANK BERHAD (<i>formerly known as Affin Securities Sdn Bhd</i>)	2nd, 3rd & 4th Floor Wisma Amsteel Securities No. 1, Lintang Pekan Baru Off Jalan Meru 41050 Klang Selangor Darul Ehsan Tel. no.: 03-33439999	028-002
AFFIN INVESTMENT BANK BERHAD (<i>formerly known as Affin Securities Sdn Bhd</i>)	Lot 229, 2nd Floor, The Curve No. 6, Jalan PJU 7/3 Mutiar Damansara 47800 Petaling Jaya Selangor Darul Ehsan Tel. no.: 03-7729 8016	028-003
AFFIN INVESTMENT BANK BERHAD (<i>formerly known as Affin Securities Sdn Bhd</i>)	No. 1, Jalan 52/16 46200 Petaling Jaya Selangor Darul Ehsan Tel. no.: 03-7955 3281	028-004
ALLIANCE INVESTMENT BANK BERHAD (<i>formerly known as Kuala Lumpur City Securities Sdn Bhd</i>)	Ground Floor No. 1503B, Jalan Besar 43300 Seri Kembangan Selangor Darul Ehsan Tel. no.: 03-8945 7922	076-013

16. PROCEDURE FOR APPLICATION AND ACCEPTANCE FOR THE RETAIL OFFERING (cont'd)

Name	Address and Telephone Number	Broker Code
AMSECURITIES SDN BHD	4th Floor, Plaza Damansara Utama No. 2, Jalan SS21/60 47400 Petaling Jaya Selangor Darul Ehsan Tel. no.: 03-7710 6613	086-003
HWANG-DBS INVESTMENT BANK BERHAD (<i>formerly known as Hwang-DBS Securities Berhad</i>)	16th, 18th-20th Floor, Plaza Masalam No. 2, Jalan Tengku Ampuan Zabedah E9/E Section 9 40100 Shah Alam Selangor Darul Ehsan Tel. no.: 03-55133288	068-002
HWANG-DBS INVESTMENT BANK BERHAD (<i>formerly known as Hwang-DBS Securities Berhad</i>)	East Wing & Centre Link Floor 3A, Wisma Consplant 2 No. 7, Jalan SS 16/1 47500 Subang Jaya Selangor Darul Ehsan Tel. no.: 03-5635 6688	068-010
JF APEX SECURITIES BERHAD	6th Floor, Menara Apex Off Jalan Semenyih, Bukit Mewah 43000 Kajang Selangor Darul Ehsan Tel. no.: 03-8736 1118	079-001
JF APEX SECURITIES BERHAD	15th & 16th Floor Menara Choy Fook On No. 1B, Jalan Yong Shook Lin 46050 Petaling Jaya Selangor Darul Ehsan Tel. no.: 03-7620 1118	079-002
KENANGA INVESTMENT BANK BERHAD (<i>formerly known as K & N Kenanga Bhd</i>)	13th Floor, Menara Yayasan Selangor No. 18A, Jalan Persiaran Barat Off Jalan Timur 46000 Petaling Jaya Selangor Darul Ehsan Tel. no.: 03-7956 2169	073-005
KENANGA INVESTMENT BANK BERHAD (<i>formerly known as K & N Kenanga Bhd</i>)	1st Floor, Wisma UEP Pusat Perniagaan USJ 10 Jalan USJ 10/1A 47620 Subang Jaya Selangor Darul Ehsan Tel. no.: 03-8024 1682	073-006
KENANGA INVESTMENT BANK BERHAD (<i>formerly known as K & N Kenanga Bhd</i>)	Room 7.02, Level 7, Menara ING Intan Millenium Square No. 68, Jalan Batai Laut 4 Taman Intan 41300 Klang Selangor Darul Ehsan Tel. no.: 03-3005 7550	073-007

16. PROCEDURE FOR APPLICATION AND ACCEPTANCE FOR THE RETAIL OFFERING (cont'd)

Name	Address and Telephone Number	Broker Code
KENANGA INVESTMENT BANK BERHAD <i>(formerly known as K & N Kenanga Bhd)</i>	Lot 240, 2nd Floor, The Curve No. 6, Jalan PJU 7/3 Mutiara Damansara 47800 Petaling Jaya Selangor Darul Ehsan Tel. no.: 03-7725 9095	073-016
OSK INVESTMENT BANK BERHAD <i>(formerly known as OSK Securities Berhad)</i>	24, 24M, 24A, 26M, 28M, 28A & 30 Jalan SS 2/63 47300 Petaling Jaya Selangor Darul Ehsan Tel. no.: 03-7873 6366	056-011
OSK INVESTMENT BANK BERHAD <i>(formerly known as OSK Securities Berhad)</i>	No. 37, Jalan Semenyih 43000 Kajang Selangor Darul Ehsan Tel. no.: 03-8736 3378	056-045
OSK INVESTMENT BANK BERHAD <i>(formerly known as OSK Securities Berhad)</i>	Ground & 1st Floor No. 15, Jalan Bandar Rawang 4 48000 Rawang Selangor Darul Ehsan Tel. no.: 03-6092 8916	056-047
OSK INVESTMENT BANK BERHAD <i>(formerly known as OSK Securities Berhad)</i>	Ground & Mezzanine Floor No. 87 & 89, Jalan Susur Pusat Perniagaan NBC Batu 1½, Jalan Meru 41050 Klang Selangor Darul Ehsan Tel. no.: 03-3343 9180	056-048
PM SECURITIES SDN BHD	No. 157 & 159, Jalan Kenari 23/A Bandar Puchong Jaya 47100 Puchong Selangor Darul Ehsan Tel. no.: 03-8070 0773	064-003
PM SECURITIES SDN BHD	No. 44G, 42G & 42B, Jalan SS 21/35 Damansara Utama 47400 Petaling Jaya Selangor Darul Ehsan Tel. no.: 03-7722 3081	064-010
PM SECURITIES SDN BHD	No. 18 & 20, Jalan Tiara 2 Bandar Baru Klang 41150 Klang Selangor Darul Ehsan Tel. no.: 03-3341 5300	064-007
SBB SECURITIES SDN BHD	1st, 2nd & 3rd Floor Plaza Damansara Utama No. 2, Jalan SS 21/60 Damansara Utama 47400 Petaling Jaya Selangor Darul Ehsan Tel. no.: 03-7729 7345	090-002

16. PROCEDURE FOR APPLICATION AND ACCEPTANCE FOR THE RETAIL OFFERING (cont'd)

Name	Address and Telephone Number	Broker Code
SJ SECURITIES SDN BHD	Level 3, Holiday Villa No. 9, Jalan SS 12/1, Subang Jaya 47500 Petaling Jaya Selangor Darul Ehsan Tel. no.: 03-5634 0202	096-001
TA SECURITIES HOLDINGS BERHAD	No. 2-1, 2-2, 2-3 & 4-2 Jalan USJ 9/5T Subang Business Centre 47620 UEP Subang Jaya Selangor Darul Ehsan Tel. no.: 03-8025 1880	058-005
MELAKA		
ECM LIBRA AVENUE SECURITIES SDN BHD (formerly known as Avenue Securities Sdn Bhd)	71A & 73A, Jalan Merdeka Taman Melaka Raya 75000 Melaka Tel. no.: 06-288 1720	052-008
MALACCA SECURITIES SDN BHD	No. 1, 3 & 5, Jalan PPM9 Plaza Pandan Malim (Business Park) Balai Panjang, P. O. Box 248 75250 Melaka Tel. no.: 06-337 1533	012-001
MERCURY SECURITIES SDN BHD	No. 81B & 83B, Jalan Merdeka Taman Melaka Raya 75000 Melaka Tel. no.: 06-292 1898	093-003
OSK INVESTMENT BANK BERHAD (formerly known as OSK Securities Berhad)	579, 580 & 581 Taman Melaka Raya 75000 Melaka Tel. no.: 06-282 5211	056-003
PM SECURITIES SDN BHD	No. 11 & 13, Jalan PM2 Plaza Mahkota 75000 Melaka Tel. no.: 06-286 6008	064-006
RHB INVESTMENT BANK BERHAD (formerly known as RHB Securities Sdn Bhd)	Lot 9 & 10, 1st Floor Tabung Haji Building Jalan Bandar Kaba 75000 Melaka Tel. no.: 06-283 3622	087-002
PERAK DARUL RIDZUAN		
ECM LIBRA AVENUE SECURITIES SDN BHD (formerly known as Avenue Securities Sdn Bhd)	No. 63 Persiaran Greenhill 30450 Ipoh Perak Darul Ridzuan Tel. no.: 05-242 2828	052-002
ECM LIBRA AVENUE SECURITIES SDN BHD (formerly known as Avenue Securities Sdn Bhd)	No. 7B-1, Jalan Laman Intan Bandar Baru Teluk Intan 36000 Teluk Intan Perak Darul Ridzuan Tel. no.: 05-622 2828	052-006

16. PROCEDURE FOR APPLICATION AND ACCEPTANCE FOR THE RETAIL OFFERING (cont'd)

Name	Address and Telephone Number	Broker Code
HWANG-DBS INVESTMENT BANK BERHAD <i>(formerly known as Hwang-DBS Securities Berhad)</i>	21, Jalan Stesen 34000 Taiping Perak Darul Ridzuan Tel. no.: 05-806 0888	068-003
HWANG-DBS INVESTMENT BANK BERHAD <i>(formerly known as Hwang-DBS Securities Berhad)</i>	Ground & 1st Floor No. 22, Persiaran Greentown 1 Greentown Business Centre 30450 Ipoh Perak Darul Ridzuan Tel. no.: 05-255 9988	068-015
ALLIANCE INVESTMENT BANK BERHAD <i>(formerly known as Kuala Lumpur City Securities Sdn Bhd)</i>	No. 43 & 44, Ground Floor Taman Sentosa, Jalan Lumut 32000 Sitiawan Perak Darul Ridzuan Tel. no.: 05-691 0910	076-008
M & A SECURITIES SDN BHD	M & A Building 52A, Jalan Sultan Idris Shah 30000 Ipoh Perak Darul Ridzuan Tel. no.: 05-241 9800	057-001
MAYBAN SECURITIES SDN BHD	B-G-04 (Ground Floor), Level 1 & 2 42 Persiaran Greentown 1 Pusat Dagangan Greentown 30450 Ipoh Perak Darul Ridzuan Tel. no.: 05-2453400	098-002
OSK INVESTMENT BANK BERHAD <i>(formerly known as OSK Securities Berhad)</i>	21-25, Jalan Seenivasagam Greentown 30450 Ipoh Perak Darul Ridzuan Tel. no.: 05-241 5100	056-002
OSK INVESTMENT BANK BERHAD <i>(formerly known as OSK Securities Berhad)</i>	Ground & 1st Floor No. 17, Jalan Intan 2, Bandar Baru 36000 Teluk Intan Perak Darul Ridzuan Tel. no.: 05-623 6498	056-014
OSK INVESTMENT BANK BERHAD <i>(formerly known as OSK Securities Berhad)</i>	1st Floor, No. 23 & 25 Jalan Lumut 32000 Sitiawan Perak Darul Ridzuan Tel. no.: 05-692 1228	056-016
OSK INVESTMENT BANK BERHAD <i>(formerly known as OSK Securities Berhad)</i>	Ground Floor 28, Jalan Maharaja Taman Bagan Serai Baru 34300 Bagan Serai Perak Darul Ridzuan Tel. no.: 05-723 1888	056-018

16. PROCEDURE FOR APPLICATION AND ACCEPTANCE FOR THE RETAIL OFFERING (cont'd)

Name	Address and Telephone Number	Broker Code
OSK INVESTMENT BANK BERHAD (<i>formerly known as OSK Securities Berhad</i>)	Ground Floor, No. 40, 42 & 44 Jalan Berek 34000 Taiping Perak Darul Ridzuan Tel. no.: 05-808 8229	056-034
OSK INVESTMENT BANK BERHAD (<i>formerly known as OSK Securities Berhad</i>)	72, Ground Floor Jalan Idris 31900 Kampar Perak Darul Ridzuan Tel. no.: 05-4671801	056-044
OSK INVESTMENT BANK BERHAD (<i>formerly known as OSK Securities Berhad</i>)	Ground & 1st Floor No. 181, Jalan Besar 31100 Sungai Siput Perak Darul Ridzuan Tel. no.: 05-595 1001	056-049
OSK INVESTMENT BANK BERHAD (<i>formerly known as OSK Securities Berhad</i>)	Ground Floor No. 2, Jalan Wawasan 4 Taman Wawasan 34200 Parit Buntar Perak Darul Ridzuan Tel. no.: 05-717 0888	056-052
SBB SECURITIES SDN BHD	51-53, Persiaran Greenhill 30450 Ipoh Perak Darul Ridzuan Tel. no.: 05-253 0888	090-001
TA SECURITIES HOLDINGS BERHAD	Ground, 1st & 2nd Floor Plaza Teh Teng Seng No. 227, Jalan Raja Permaisuri Bainun 30250 Ipoh Perak Darul Ridzuan Tel. no.: 05-253 1313	058-001
PULAU PINANG		
A.A. ANTHONY SECURITIES SDN BHD	1st Floor, Bangunan Heng Guan 171 Jalan Burmah 10050 Pulau Pinang Tel. no.: 04-229 9318	078-002
A.A. ANTHONY SECURITIES SDN BHD	No. 2, Jalan Perniagaan 2 Pusat Perniagaan Alma 14000 Bukit Mertajam Pulau Pinang Tel. no.: 04-554 1388	078-003
CIMB INVESTMENT BANK BERHAD (<i>formerly known as CIMB Securities Sdn Bhd</i>)	Ground Floor Suite 1.01, Menara PSCI 39, Jalan Sultan Ahmad Shah 10050 Pulau Pinang Tel. no.: 04-291 1833	065-003
ECM LIBRA AVENUE SECURITIES SDN BHD (<i>formerly known as Avenue Securities Sdn Bhd</i>)	No. 111, Jalan Macalister 10400 Pulau Pinang Tel. no.: 04-228 1868	052-003

16. PROCEDURE FOR APPLICATION AND ACCEPTANCE FOR THE RETAIL OFFERING (cont'd)

Name	Address and Telephone Number	Broker Code
ECM LIBRA AVENUE SECURITIES SDN BHD (formerly known as Avenue Securities Sdn Bhd)	7th Floor, Menara PSCI 39, Jalan Sultan Ahmad Shah 10050 Pulau Pinang Tel. no.: 04-228 3355	052-010
HWANG-DBS INVESTMENT BANK BERHAD (formerly known as Hwang-DBS Securities Berhad)	Level 2, 3, 4, 7 & 8, Wisma Sri Pinang 60, Green Hall 10200 Pulau Pinang Tel. no.: 04-263 6996	068-001
HWANG-DBS INVESTMENT BANK BERHAD (formerly known as Hwang-DBS Securities Berhad)	Ground, 1st & 2nd Floor 1620 & 1621, Jalan Permatang Batu Taman Industri Permatang Batu 14000 Bukit Mertajam Pulau Pinang Tel. no.: 04-537 2882	068-006
INTER-PACIFIC SECURITIES SDN BHD	6th, 10th & 12th Floor Mayban Trust Building 3, Penang Street 10200 Pulau Pinang Tel. no.: 04-262 6644	054-002
KENANGA INVESTMENT BANK BERHAD (formerly known as K & N Kenanga Bhd)	Lot 1.02, Level 1, Menara KWSP 38, Jalan Sultan Ahmad Shah 10050 Pulau Pinang Tel. no.: 04-210 6666	073-013
MERCURY SECURITIES SDN BHD	Ground, 1st, 2nd & 3rd Floor Wisma UMNO Lorong Bagan Luar Dua 12000 Butterworth Seberang Prai, Pulau Pinang Tel. no.: 04-332 2123	093-001
OSK INVESTMENT BANK BERHAD (formerly known as OSK Securities Berhad)	64, Bishop Street 20E, 20F & 20G, Penang Street 10200 Pulau Pinang Tel. no.: 04-263 4222	056-004
OSK INVESTMENT BANK BERHAD (formerly known as OSK Securities Berhad)	Ground, 1st & 2nd Floor No. 2677, Jalan Chain Ferry Taman Inderawasih 13600 Prai Pulau Pinang Tel. no.: 04-390 0022	056-005
OSK INVESTMENT BANK BERHAD (formerly known as OSK Securities Berhad)	Ground & Upper Floor No. 11A, Jalan Keranji Off Jalan Padang Lallang 14000 Bukit Mertajam Pulau Pinang Tel. no.: 04-540 2888	056-015
OSK INVESTMENT BANK BERHAD (formerly known as OSK Securities Berhad)	834 Jalan Besar, Sungai Bakap 14200 Sungai Jawi Seberang Perai Selatan Pulau Pinang Tel. no.: 04-583 1888	056-032

16. PROCEDURE FOR APPLICATION AND ACCEPTANCE FOR THE RETAIL OFFERING (cont'd)

Name	Address and Telephone Number	Broker Code
OSK INVESTMENT BANK BERHAD (<i>formerly known as OSK Securities Berhad</i>)	Ground & 1st Floor No. 15-G-5, 15-G-6, 15-1-5 & 15-1-6 Medan Kampung Relau (Bayan Point) 11950 Pulau Pinang Tel. no.: 04-6404888	056-042
PM SECURITIES SDN BHD	Level 25, Menara BHL 51, Jalan Sultan Ahmad Shah 10050 Pulau Pinang Tel. no.: 04-227 3000	064-004
PERLIS INDRA KAYANGAN		
ALLIANCE INVESTMENT BANK BERHAD (<i>formerly known as Kuala Lumpur City Securities Sdn Bhd</i>)	2nd Floor, Podium Block KWSP Building 01000 Kangar Perlis Indra Kayangan Tel. no.: 04-976 5200	076-003
KEDAH DARUL AMAN		
HWANG-DBS INVESTMENT BANK BERHAD (<i>formerly known as Hwang-DBS Securities Berhad</i>)	No. 70 A, B, C, Jalan Mawar 1 Taman Pekan Baru 08000 Sungai Petani Kedah Darul Aman Tel. no.: 04-425 6666	068-011
ALLIANCE INVESTMENT BANK BERHAD (<i>formerly known as Kuala Lumpur City Securities Sdn Bhd</i>)	2nd Floor, Wisma PKNK Jalan Sultan Badlishah 05000 Alor Setar Kedah Darul Aman Tel. no.: 04-731 7088	076-004
OSK INVESTMENT BANK BERHAD (<i>formerly known as OSK Securities Berhad</i>)	Ground Floor, Swiss Inn Hotel 1, Jalan Pahlawan 08000 Sungai Petani Kedah Darul Aman Tel. no.: 04-420 4888	056-017
OSK INVESTMENT BANK BERHAD (<i>formerly known as OSK Securities Berhad</i>)	35, Ground Floor Jalan Suria 1, Jalan Bayu 09000 Kulim Kedah Darul Aman Tel. no.: 04-496 4888	056-019
OSK INVESTMENT BANK BERHAD (<i>formerly known as OSK Securities Berhad</i>)	Ground & 1st Floor 215-A & 215-B Medan Putra, Jalan Putra 05150 Alor Setar Kedah Darul Aman Tel. no.: 04-720 9888	056-021

16. PROCEDURE FOR APPLICATION AND ACCEPTANCE FOR THE RETAIL OFFERING (cont'd)

Name	Address and Telephone Number	Broker Code
NEGERI SEMBILAN DARUL KHUSUS		
HWANG-DBS INVESTMENT BANK BERHAD <i>(formerly known as Hwang-DBS Securities Berhad)</i>	Ground & 1st Floor 105, 107 & 109, Jalan Yam Tuan 70000 Seremban Negeri Sembilan Darul Khusus Tel. no.: 06-761 2288	068-007
HWANG-DBS INVESTMENT BANK BERHAD <i>(formerly known as Hwang-DBS Securities Berhad)</i>	No. 6, Upper Level Jalan Mahligai 72100 Bahau Negeri Sembilan Darul Khusus Tel. no.: 06-455 3188	068-013
OSK INVESTMENT BANK BERHAD <i>(formerly known as OSK Securities Berhad)</i>	Ground, 1st & 2nd Floor No. 33, Jalan Dato' Bandar Tunggal 70000 Seremban Negeri Sembilan Darul Khusus Tel. no.: 06-764 1641	056-024
OSK INVESTMENT BANK BERHAD <i>(formerly known as OSK Securities Berhad)</i>	1st Floor, No. 3601, Jalan Besar 73000 Tampin Negeri Sembilan Darul Khusus Tel. no.: 06-442 1000	056-037
OSK INVESTMENT BANK BERHAD <i>(formerly known as OSK Securities Berhad)</i>	1st & 2nd Floor No. 168, Jalan Mewah (Pusat Perniagaan UMNO Bahagian Jempol) 72100 Bahau Negeri Sembilan Darul Khusus Tel. no.: 06-455 3011	056-040
OSK INVESTMENT BANK BERHAD <i>(formerly known as OSK Securities Berhad)</i>	Ground & Mezzanine Floor No. 346 & 347, Batu ½, Jalan Pantai 71000 Port Dickson Negeri Sembilan Darul Khusus Tel. no.: 06-646 1234	056-046
PM SECURITIES SDN BHD	1st, 2nd & 3rd Floor 19-21, Jalan Kong Sang 70000 Seremban Negeri Sembilan Darul Khusus Tel. no.: 06-762 3131	064-002
JOHOR DARUL TAKZIM		
A.A. ANTHONY SECURITIES SDN BHD	Level 6 & 7, Menara MSC Cyberport No. 5, Jalan Bukit Meldrum 80300 Johor Bahru Johor Darul Takzim Tel. no.: 07-333 2000	078-001
A.A. ANTHONY SECURITIES SDN BHD	42-8, Main Road Kulai Besar 81000 Kulai Johor Darul Takzim Tel. no.: 07-663 6658	078-005

16. PROCEDURE FOR APPLICATION AND ACCEPTANCE FOR THE RETAIL OFFERING (cont'd)

Name	Address and Telephone Number	Broker Code
A.A. ANTHONY SECURITIES SDN BHD	No. 70, 70-01, 70-02 Jalan Rosmerah 2/17 Taman Johor Jaya 81100 Johor Bahru Johor Darul Takzim Tel. no.: 07-351 3218	078-006
ALLIANCE INVESTMENT BANK BERHAD <i>(formerly known as Kuala Lumpur City Securities Sdn Bhd)</i>	No. 46 & 48 Jalan Dato' Kapten Ahmad 86000 Kluang Johor Darul Takzim Tel. no.: 07-771 7922	076-006
AMSECURITIES SDN BHD	2nd & 3rd Floor, Penggaram Complex 1, Jalan Abdul Rahman 83000 Batu Pahat Johor Darul Takzim Tel. no.: 07-434 2282	086-002
ECM LIBRA AVENUE SECURITIES SDN BHD <i>(formerly known as Avenue Securities Sdn Bhd)</i>	No. 57, 59 & 61, Jalan Ali 84000 Muar Johor Darul Takzim Tel. no.: 06-953 2222	052-004
ECM LIBRA AVENUE SECURITIES SDN BHD <i>(formerly known as Avenue Securities Sdn Bhd)</i>	Ground Floor No. 234, Jalan Besar Taman Semberong Baru 83700 Yong Peng Johor Darul Takzim Tel. no.: 07-467 8885	052-005
HWANG-DBS INVESTMENT BANK BERHAD <i>(formerly known as Hwang-DBS Securities Berhad)</i>	Level 7, Johor Bahru City Square (Office Tower) 106-108 Jalan Wong Ah Fook 80000 Johor Bahru Johor Darul Takzim Tel. no.: 07-222 2692	068-004
INTER-PACIFIC SECURITIES SDN BHD	95, Jalan Tun Abdul Razak 80000 Johor Bahru Johor Darul Takzim Tel. no.: 07-223 1211	054-004
KENANGA INVESTMENT BANK BERHAD <i>(formerly known as K & N Kenanga Bhd)</i>	Level 2, Menara Pelangi Jalan Kuning, Taman Pelangi 80400 Johor Bahru Johor Darul Takzim Tel. no.: 07-333 3600	073-004
KENANGA INVESTMENT BANK BERHAD <i>(formerly known as K & N Kenanga Bhd)</i>	No. 31 Lorong Dato' Ahmad Jalan Khalidi 84000 Muar Johor Darul Takzim Tel. no.: 06-954 2711	073-008
KENANGA INVESTMENT BANK BERHAD <i>(formerly known as K & N Kenanga Bhd)</i>	No. 34 Jalan Genuang 85000 Segamat Johor Darul Takzim Tel. no.: 07-933 3515	073-009

16. PROCEDURE FOR APPLICATION AND ACCEPTANCE FOR THE RETAIL OFFERING (cont'd)

Name	Address and Telephone Number	Broker Code
KENANGA INVESTMENT BANK BERHAD <i>(formerly known as K & N Kenanga Bhd)</i>	No. 33 & 35 (Ground & 1st Floor A&B) Jalan Syed Abdul Hamid Sagaff 86000 Kluang Johor Darul Takzim Tel. no.: 07-777 1161	073-010
KENANGA INVESTMENT BANK BERHAD <i>(formerly known as K & N Kenanga Bhd)</i>	No. 4, Jalan Dataran 1 Taman Bandar Tangkak 84900 Tangkak Johor Darul Takzim Tel. no.: 06-978 2292	073-011
OSK INVESTMENT BANK BERHAD <i>(formerly known as OSK Securities Berhad)</i>	6th Floor, Wisma Tiong-Hua 8, Jalan Keris, Taman Sri Tebrau 80050 Johor Bahru Johor Darul Takzim Tel. no.: 07-278 8821	056-006
OSK INVESTMENT BANK BERHAD <i>(formerly known as OSK Securities Berhad)</i>	53, 53-A & 53-B, Jalan Sultanah 83000 Batu Pahat Johor Darul Takzim Tel. no.: 07-438 0288	056-009
OSK INVESTMENT BANK BERHAD <i>(formerly known as OSK Securities Berhad)</i>	No. 33-1, 1st & 2nd Floor Jalan Ali 84000 Muar Johor Darul Takzim Tel. no.: 07-686 8018	056-025
OSK INVESTMENT BANK BERHAD <i>(formerly known as OSK Securities Berhad)</i>	Ground & 1st Floor 10, Jalan Bendahara 12 Taman Ungku Tun Aminah 81300 Skudai Johor Darul Takzim Tel. no.: 07-557 7628	056-029
OSK INVESTMENT BANK BERHAD <i>(formerly known as OSK Securities Berhad)</i>	Ground, 1st & 2nd Floor No. 3, Jalan Susur Utama 2/1 Taman Utama 85000 Segamat Johor Darul Takzim Tel. no.: 07-932 1543	056-030
OSK INVESTMENT BANK BERHAD <i>(formerly known as OSK Securities Berhad)</i>	Ground, 1st & 2nd Floor No. 17 Jalan Manggis 86000 Kluang Johor Darul Takzim Tel. no.: 07-776 9655	056-031
OSK INVESTMENT BANK BERHAD <i>(formerly known as OSK Securities Berhad)</i>	Ground, 1st & 2nd Floor No. 10, Jalan Anggerik 1 Taman Kulai Utama 81000 Kulai Johor Darul Takzim Tel. no.: 07-662 6288	056-035

16. PROCEDURE FOR APPLICATION AND ACCEPTANCE FOR THE RETAIL OFFERING (cont'd)

Name	Address and Telephone Number	Broker Code
OSK INVESTMENT BANK BERHAD (<i>formerly known as OSK Securities Berhad</i>)	Ground, 1st & 2nd Floor No. 343, Jalan Muar 84900 Tangkak Johor Darul Takzim Tel. no.: 06-978 7180	056-038
OSK INVESTMENT BANK BERHAD (<i>formerly known as OSK Securities Berhad</i>)	1st Floor, No. 2, Jalan Makmur Taman Sri Aman 85300 Labis Johor Darul Takzim Tel. no.: 07-925 6881	056-039
OSK INVESTMENT BANK BERHAD (<i>formerly known as OSK Securities Berhad</i>)	Ground & 1st Floor No. 1 & 1-01, Jalan Rosmerah 2/11 Taman Johor Jaya 81100 Johor Bahru Johor Darul Takzim Tel. no.: 07-352 2293	056-043
PM SECURITIES SDN BHD	Suite 5.1, Level 5, Menara Pelangi Jalan Kuning, Taman Pelangi 80400 Johor Bahru Johor Darul Takzim Tel. no.: 07-278 1813	064-005
PM SECURITIES SDN BHD	Ground & 1st Floor No. 43 & 43A, Jalan Penjaja 3 Taman Kim's Park, Business Centre 83000 Batu Pahat Johor Darul Takzim Tel. no.: 07-433 3608	064-008
PM SECURITIES SDN BHD	Ground Floor No. 118, Jalan Genuang 85000 Segamat Johor Darul Takzim Tel. no.: 07-933 3418	064-009
PAHANG DARUL MAKMUR		
ALLIANCE INVESTMENT BANK BERHAD (<i>formerly known as Kuala Lumpur City Securities Sdn Bhd</i>)	A-397, A-399 & A-401 Taman Sri Kuantan III, Jalan Beserah 25300 Kuantan Pahang Darul Makmur Tel. no.: 09-566 0800	076-002
ECM LIBRA AVENUE SECURITIES SDN BHD (<i>formerly known as Avenue Securities Sdn Bhd</i>)	B62, Ground Floor Lorong Tun Ismail 8, Sri Dagangan II 25000 Kuantan Pahang Darul Makmur Tel. no.: 09-517 1698	052-007
OSK INVESTMENT BANK BERHAD (<i>formerly known as OSK Securities Berhad</i>)	A-27 & A-29, Lorong Tun Ismail 9 Seri Dagangan Kuantan, Business Centre 25000 Kuantan Pahang Darul Makmur Tel. no.: 09-516 3811	056-007

16. PROCEDURE FOR APPLICATION AND ACCEPTANCE FOR THE RETAIL OFFERING (cont'd)

Name	Address and Telephone Number	Broker Code
OSK INVESTMENT BANK BERHAD (<i>formerly known as OSK Securities Berhad</i>)	Ground Floor, 98 Jalan Pasdec 28700 Bentong Pahang Darul Makmur Tel. no.: 09-223 4943	056-022
OSK INVESTMENT BANK BERHAD (<i>formerly known as OSK Securities Berhad</i>)	Ground Floor No. 76-A, Persiaran Camelia 4 Tanah Rata 39000 Cameron Highlands Pahang Darul Makmur Tel. no.: 05-491 4913	056-041
KELANTAN DARUL NAIM		
ALLIANCE INVESTMENT BANK BERHAD (<i>formerly known as Kuala Lumpur City Securities Sdn Bhd</i>)	Lot 6 & 7, Section 25 Jalan Sultan Yahya Petra Bandar Kota Bharu 15200 Kota Bharu Kelantan Darul Naim Tel. no.: 09-743 2588	076-007
OSK INVESTMENT BANK BERHAD (<i>formerly known as OSK Securities Berhad</i>)	Ground & 1st Floor No. 3953-H, Jalan Kebun Sultan 15350 Kota Bharu Kelantan Darul Naim Tel. no.: 09-743 0077	056-020
TA SECURITIES HOLDINGS BERHAD	298, Jalan Tok Hakim 15000 Kota Bharu Kelantan Darul Naim Tel. no.: 09-743 2288	058-004
TERENGGANU DARUL IMAN		
ALLIANCE INVESTMENT BANK BERHAD (<i>formerly known as Kuala Lumpur City Securities Sdn Bhd</i>)	No. 1D, Ground & Mezzanine No. 1E, Ground, Mezzanine 1st & 2nd Floor, Jalan Air Jerneh 20300 Kuala Terengganu Terengganu Darul Iman Tel. no.: 09-631 7922	076-009
FA SECURITIES SDN BHD	No. 51 & 51A Ground, Mezzanine & 1st Floor Jalan Tok Lam 20100 Kuala Terengganu Terengganu Darul Iman Tel. no.: 09-623 8128	021-001
OSK INVESTMENT BANK BERHAD (<i>formerly known as OSK Securities Berhad</i>)	Ground & 1st Floor 9651, Cukai Utama Jalan Kubang Kurus 24000 Kemaman Terengganu Darul Iman Tel. no.: 09-850 2730	056-027

16. PROCEDURE FOR APPLICATION AND ACCEPTANCE FOR THE RETAIL OFFERING (cont'd)

Name	Address and Telephone Number	Broker Code
OSK INVESTMENT BANK BERHAD (<i>formerly known as OSK Securities Berhad</i>)	31A, Ground Floor 31A & 31B, 1st Floor Jalan Sultan Ismail 20200 Kuala Terengganu Terengganu Darul Iman Tel. no.: 09-626 1816	056-055
SARAWAK		
ALLIANCE INVESTMENT BANK BERHAD (<i>formerly known as Kuala Lumpur City Securities Sdn Bhd</i>)	No. 32, 1st Floor Jalan Bako 96000 Sibul Sarawak Tel. no.: 084-34 7922	076-012
CIMB INVESTMENT BANK BERHAD (<i>formerly known as CIMB Securities Sdn Bhd</i>)	Level 1, Wisma STA 26 Jalan Datuk Abang Abdul Rahim 93450 Kuching Sarawak Tel. no.: 082-35 8606	065-004
HWANG-DBS INVESTMENT BANK BERHAD (<i>formerly known as Hwang-DBS Securities Berhad</i>)	Lot 328, Jalan Abell 93100 Kuching Sarawak Tel. no.: 082-23 6999	068-005
HWANG-DBS INVESTMENT BANK BERHAD (<i>formerly known as Hwang-DBS Securities Berhad</i>)	192, Bintulu Parkcity Commerce Square Lot 3478, Bintulu Town District 97000 Bintulu Sarawak Tel. no.: 086-33 0008	068-016
KENANGA INVESTMENT BANK BERHAD (<i>formerly known as K & N Kenanga Bhd</i>)	Lot 2465, Jalan Boulevard Utama Boulevard Commercial Centre 98000 Miri Sarawak Tel. no.: 085-43 5577	073-002
KENANGA INVESTMENT BANK BERHAD (<i>formerly known as K & N Kenanga Bhd</i>)	Wisma Mahmud Jalan Sungai Sarawak 93100 Kuching Sarawak Tel. no.: 082-33 8000	073-003
KENANGA INVESTMENT BANK BERHAD (<i>formerly known as K & N Kenanga Bhd</i>)	No. 11-12 (Ground & 1st Floor) Lorong Kampung Datu 3 96000 Sibul Sarawak Tel. no.: 084-31 3855	073-012
OSK INVESTMENT BANK BERHAD (<i>formerly known as OSK Securities Berhad</i>)	Ground, 1st & 6th Floor Wisma Chinese Chambers Lot 357, Section 47, K.T.L.D. Jalan Bukit Mata Kuching 93100 Kuching Sarawak Tel. no.: 082-42 2252	056-008

16. PROCEDURE FOR APPLICATION AND ACCEPTANCE FOR THE RETAIL OFFERING (cont'd)

Name	Address and Telephone Number	Broker Code
OSK INVESTMENT BANK BERHAD (<i>formerly known as OSK Securities Berhad</i>)	Lot 1268, 1st & 2nd Floor Lot 1269, 2nd Floor Centre Point Commercial Centre Jalan Melayu 98000 Miri Sarawak Tel. no.: 085-42 2788	056-012
OSK INVESTMENT BANK BERHAD (<i>formerly known as OSK Securities Berhad</i>)	101 & 102, Pusat Pedada Jalan Pedada 96000 Sibu Sarawak Tel. no.: 084-32 9100	056-013
OSK INVESTMENT BANK BERHAD (<i>formerly known as OSK Securities Berhad</i>)	Ground Floor No. 10, Jalan Bersatu 96100 Sarikei Sarawak Tel. no.: 084-65 4100	056-050
OSK INVESTMENT BANK BERHAD (<i>formerly known as OSK Securities Berhad</i>)	Ground Floor No. 177, Taman Sri Dagang 97000 Bintulu Sarawak Tel. no.: 086-31 1770	056-053
OSK INVESTMENT BANK BERHAD (<i>formerly known as OSK Securities Berhad</i>)	Ground & 1st Floor Lot 1085, Jalan Buangsiol 98700 Limbang Sarawak Tel. no.: 085-21 3188	056-060
TA SECURITIES HOLDINGS BERHAD	12G, H & I Jalan Kampong Datu 96000 Sibu Sarawak Tel. no.: 084-31 9998	058-002
TA SECURITIES HOLDINGS BERHAD	2nd Floor, (Bahagian Hadapan) Bangunan Binamas, Lot 138 Section 54, Jalan Pandung 93100 Kuching Sarawak Tel. no.: 082-23 6333	058-006
SABAH		
ALLIANCE INVESTMENT BANK BERHAD (<i>formerly known as Kuala Lumpur City Securities Sdn Bhd</i>)	Suite 1-9-E1, 9th Floor, CPS Tower No. 1, Jalan Centre Point 88000 Kota Kinabalu Sabah Tel. no.: 088-25 3922	076-005
ECM LIBRA AVENUE SECURITIES SDN BHD (<i>formerly known as Avenue Securities Sdn Bhd</i>)	Aras 8, Wisma Great Eastern 68, Jalan Gaya 88000 Kota Kinabalu Sabah Tel. no.: 088-23 6188	052-012

16. PROCEDURE FOR APPLICATION AND ACCEPTANCE FOR THE RETAIL OFFERING (cont'd)

Name	Address and Telephone Number	Broker Code
HWANG-DBS INVESTMENT BANK BERHAD <i>(formerly known as Hwang-DBS Securities Berhad)</i>	Room Nos. 106-109, Mezzanine Floor Room Nos. 207-212, 2nd Floor Gaya Centre, Jalan Tun Fuad Stephens 88400 Kota Kinabalu Sabah Tel. no.: 088-31 1688	068-008
INNOSABAH SECURITIES BERHAD	11, Equity House, Block K Sadong Jaya, Karamunsing 88100 Kota Kinabalu Sabah Tel. no.: 088-23 4090	020-001
OSK INVESTMENT BANK BERHAD <i>(formerly known as OSK Securities Berhad)</i>	5th Floor, Wisma BSN Sabah Jalan Kemajuan, Karamunsing 88000 Kota Kinabalu Sabah Tel. no.: 088-26 9788	056-010
OSK INVESTMENT BANK BERHAD <i>(formerly known as OSK Securities Berhad)</i>	Ground Floor, Block 2 Lot 4 & Lot 5, Bandar Indah, Mile 4 North Road 91000 Sandakan Sabah Tel. no.: 089-22 2275	056-057

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17. RESPONSIBILITY STATEMENTS

CIMB, being the Adviser, acknowledges that, based on all available information, and to the best of its knowledge and belief, this Prospectus constitutes a full and true disclosure of all material facts concerning our IPO. CIMB is satisfied that the consolidated profit estimate and forecast (for which our Directors are fully responsible) prepared for inclusion in this Prospectus, have been stated by our Directors after due and careful enquiry and have been duly reviewed by our Reporting Accountant.

Our Directors and Promoters and the Offerors have seen and approved this Prospectus and they collectively and individually accept full responsibility for the accuracy of the information contained in this Prospectus. They confirm that, after having made all reasonable enquiries, and to the best of their knowledge and belief, there are no false or misleading statements or other facts, the omission of which would make any statement in this Prospectus false or misleading. Our Directors accept full responsibility for the consolidated profit estimate and forecast in this Prospectus and confirm that they have been prepared based on assumptions made.

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